



**BOMBAY SWADESHI STORES LTD**  
Western India House, Sir P.M.Road, Fort, Mumbai 400 001  
**FINANCIAL RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2013**

(₹ in Lacs)

Sr. No	Particulars	STANDALONE					
		Quarter ended			Nine Month ended		Year ended
		3 months ended 31.12.2013	Preceding 3 months ended 30.09.13	Corresponding 3 months ended 31.12.12 in the previous year	9 months ended 31.12.2013	Corresponding 9 months ended 31.12.2012 in the previous year	12 months ended 31.03.13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income from Operations</b>						
	a. Net Sales	395.07	298.38	370.23	948.59	955.65	1,292.10
	b. Other Operating Income	5.88	5.89	8.98	24.57	24.14	59.61
	<b>Total Income from operations (net)</b>	<b>400.95</b>	<b>304.27</b>	<b>379.21</b>	<b>973.16</b>	<b>979.79</b>	<b>1,351.71</b>
2	<b>Expenses</b>						
	a. Cost of materials Consumed and work in progress	-	-	-	-	-	-
	b. Changes in Inventories of Finished Goods and Stock-in-Trade	40.21	(74.23)	(7.07)	(56.90)	(94.83)	(130.22)
	c. Purchase of Stock-in-Trade	184.33	243.48	216.28	570.13	613.61	823.58
	d. Employee Benefits Expenses	48.04	45.52	50.15	138.84	152.93	201.67
	e. Depreciation and Amortisation Expenses	6.53	6.51	5.91	19.56	23.14	32.39
	f. Other Expenses	68.66	51.08	67.81	181.55	197.67	284.22
	<b>Total Expenses</b>	<b>347.78</b>	<b>272.36</b>	<b>333.09</b>	<b>853.18</b>	<b>892.52</b>	<b>1,211.63</b>
3	Profit/(Loss) from Operations before Other Income, Finance Costs and exceptional items (1-2)	53.16	31.91	46.12	119.98	87.27	140.08
4	Other Income	0.00	0.01	-	0.08	0.30	0.90
5	Profit/ Loss from ordinary activities before Finance Cost and Exceptional Items (3+4)	53.16	31.91	46.12	120.07	87.57	140.98
6	Finance Costs	33.96	26.79	27.79	87.62	84.79	121.13
7	Profit/ Loss from ordinary activities after Finance Cost but before Exceptional Items (5-6)	19.20	5.13	18.33	32.45	2.77	19.85
8	Exceptional items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	19.20	5.13	18.33	32.45	2.77	19.85
10	<b>Tax Expenses</b>						
	Current	6.70	4.00	0.50	11.60	0.50	4.10
	Deferred	-	-	-	-	-	-
	Excess Provision for taxation made for the previous year reversed	-	-	-	-	-	0.55
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	12.50	1.13	17.83	20.85	2.27	15.20
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	12.50	1.13	17.83	20.85	2.27	15.20
14	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80
15	Reserves excluding revaluation reserves	-	-	-	-	-	1,169.67
16	(i) Earning per share (before extraordinary items) of Rs 2/- each (not annualised):						
	a) Basic	0.25	0.02	0.36	0.42	0.05	0.31
	b) Diluted	0.25	0.02	0.36	0.42	0.05	0.31
	(ii) Earning per share (after extraordinary items) of Rs 2/- each (not annualised):						
	a) Basic	0.25	0.02	0.36	0.42	0.05	0.31
	b) Diluted	0.25	0.02	0.36	0.42	0.05	0.31
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	Number of Shares	2,357,046	2,357,046	2,354,808	2,357,046	2,354,808	2,354,808
	Percentage of shareholding	47.71%	47.71%	47.67%	47.71%	47.67%	47.67%
2	<b>Promoters &amp; promoter group Shareholding</b>						
	a) Pledged / Encumbered						
	-Number of Shares	760,000	2,096,073	1,336,073	760,000	1,336,073	2,096,073
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.42%	81.15%	51.68%	29.42%	51.68%	81.08%
	-Percentage of shares (as a % of the total share capital of the company)	15.38%	42.43%	27.05%	15.38%	27.05%	42.43%
	b) Non-encumbered						
	- Number of Shares	1,822,954	486,881	1,249,119	1,822,954	1,249,119	489,119
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	70.58%	18.85%	48.32%	70.58%	48.32%	18.92%
	-Percentage of shares (as a % of the total share capital of the company)	36.90%	9.86%	25.29%	36.90%	25.29%	9.90%

**Notes :**

- The above results have been approved by the Board of Directors at their meeting held on February 7,2014.
- Auditors of the Company have carried out Limited Review of Unaudited Result.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 31st December,2013, as appearing under "quarter ended 31st December, 2013" and under the head "Previous year ended 31st March, 2013 (Audited)", are computed based on the paid-up capital.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited  
Sd/-  
Milan Dalal  
Chairman

Place : Mumbai  
Date : February 7, 2014