



# BOMBAY SWADESHI STORES LTD

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CIN : L74999MH1905PLC000223

## STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2014

(₹ in Lacs)

Sr. No	Particulars	STANDALONE					
		Quarter ended			Nine Month ended		Year ended
		3 months ended 31.12.14	Preceding 3 months ended 30.09.14	Corresponding 3 months ended 31.12.13 in the previous year	9 month ended 31.12.2014	Corresponding 9 month ended 31.12.2013 in the previous year	12 months ended 31.03.14
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a. Net Sales	399.54	323.73	395.07	978.23	948.59	1,278.65
	b. Other Operating Income	2.58	6.36	5.88	17.19	24.57	35.36
	Total Income from operations (net)	402.12	330.09	400.95	995.42	973.16	1,314.02
2	Expenses						
	a. Cost of materials Consumed and work in progress	-	-	-	-	-	-
	b. Changes in Inventories of Finished Goods and Stock-in-Trade	(6.37)	(57.43)	40.21	(93.67)	(56.90)	4.16
	c. Purchase of Stock-in-Trade	253.74	220.71	184.33	638.14	570.13	739.26
	d. Employee Benefits Expenses	56.39	54.17	48.04	158.48	138.84	186.76
	e. Depreciation and Amortisation Expenses	4.97	4.85	6.53	14.54	19.56	25.94
	f. Other Expenses	75.23	65.57	68.66	191.78	181.55	231.24
	Total Expenses	383.96	287.88	347.78	909.27	853.18	1,187.37
3	Profit/(Loss) from Operations before Other Income, Finance Costs and exceptional items (1-2)	18.17	42.21	53.16	86.15	119.98	126.65
4	Other Income	1.77	0.05	-	1.87	0.08	3.33
5	Profit/ Loss from ordinary activities before Finance Cost and Exceptional Items (3+4)	19.93	42.26	53.16	88.02	120.07	129.99
6	Finance Costs	18.24	19.85	33.96	60.23	87.62	106.89
7	Profit/ Loss from ordinary activities after Finance Cost but before Exceptional Items (5-6)	1.69	22.41	19.20	27.79	32.45	23.09
8	Exceptional items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	1.69	22.41	19.20	27.79	32.45	23.09
10	Tax Expenses						
	Current	0.50	6.70	6.70	8.30	11.60	7.10
	Deferred	-	-	-	-	-	-
	Excess Provision for taxation made for the previous year reversed	-	-	-	-	-	-
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	1.19	15.71	12.50	19.49	20.85	15.99
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1.19	15.71	12.50	19.49	20.85	15.99
14	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80
15	Reserves excluding revaluation reserves as per Balancesheet of Previous Accounting Year	-	-	-	-	-	1,185.66
16	(i) Earning per share (before extraordinary items) of Rs 2/- each (not annualised):						
	a) Basic	0.02	0.32	0.25	0.39	0.42	0.32
	b) Diluted	0.02	0.32	0.25	0.39	0.42	0.32
	(ii) Earning per share (after extraordinary items) of Rs 2/- each (not annualised):						
	a) Basic	0.02	0.32	0.25	0.39	0.42	0.32
	b) Diluted	0.02	0.32	0.25	0.39	0.42	0.32
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	2,354,173	2,354,808	2,357,046	2,354,173	2,357,046	2,354,808
	Percentage of shareholding	47.66%	47.67%	47.71%	47.66%	47.71%	47.67%
2	Promoters & promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	760,000	760,000	760,000	760,000	760,000	760,000
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.39%	29.39%	29.42%	29.39%	29.42%	29.40%
	-Percentage of shares (as a % of the total share capital of the company)	15.38%	15.38%	15.38%	15.38%	15.38%	15.38%
	b) Non-encumbered						
	- Number of Shares	1,825,827	1,825,192	1,822,954	1,825,827	1,822,954	1,825,192
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	70.61%	70.58%	70.58%	70.61%	70.58%	70.60%
	-Percentage of shares (as a % of the total share capital of the company)	36.96%	36.95%	36.90%	36.96%	36.90%	36.95%

### Notes :

- The above results have been approved by the Board of Directors at their meeting held on February 12, 2015. Auditors of the Company have carried out the Limited Review of the Unaudited Results.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 31st December, 2014, as appearing under "quarter ended 31st December, 2014" and under the head "Previous year ended 31st March, 2014 (Audited)", are computed based on the paid-up capital.
- During the quarter, the company has implemented Schedule II of Companies Act, 2013 and accordingly has computed the Depreciation as prescribed by the Schedule II to the Act.  
As a Result of reworking of Carrying Value of Assets additional Depreciation for Prior Period Amounting to Rs.39.36 lacs adjusted against Retained Earning.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited

Sd/-

Milan Dalal

Chairman

Place : Mumbai

Date : February 12, 2015