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BOMBAY SWADESHI STORES LTD.

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED DECEMBER 31, 2012

(Rs. In Lacs)

SR NO.	Particulars	STANDALONE					
		Quarter ended			Nine months period ended		Year ended
		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from Operations						
	a. Net Sales	370.23	306.47	473.13	955.65	1,274.20	1,548.58
	b. Other Operating Income	8.98	6.48	19.96	24.14	35.98	40.45
	Total Income from operations (net)	379.21	312.95	493.09	979.79	1,310.18	1,589.03
2	Expenses						
	a. Consumption of Raw Material			124.32	(94.83)	(25.83)	(45.98)
	b. (Increase) / Decrease in stock in trade	(7.07)	(39.12)	146.87	613.61	693.52	888.72
	c. Purchase of Traded Goods	216.28	196.99	58.37	152.93	186.66	247.61
	d. Employees Cost	50.15	49.73	8.67	23.14	25.19	37.46
	e. Depreciation	5.91	8.66	133.31	197.67	362.37	368.05
	f. Other Expenses	67.81	60.49				
	Total	333.09	276.75	471.54	892.52	1,241.91	1,495.86
3	Profit from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	46.12	36.21	21.55	87.27	68.27	93.17
4	Other Income	-	-	-	0.30	-	1.03
5	Profit before Finance Costs & Exceptional Items (3+4)	46.12	36.21	21.55	87.57	68.27	94.20
6	Finance Costs	27.79	34.98	17.41	84.79	52.72	86.82
7	Profit after Finance Costs but before Exceptional Items (5-6)	18.33	1.23	4.14	2.77	15.56	7.38
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities Before Tax (7+8)	18.33	1.23	4.14	2.77	15.56	7.38
10	Tax Expenses						
	Current	0.50	-	0.20	0.50	4.10	0.70
	Deferred	-	-	-	-	-	-
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	17.83	1.23	3.94	2.27	11.46	6.68
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	17.83	1.23	3.94	2.27	11.46	6.68
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit (+)/Loss (-) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	17.83	1.23	3.94	2.27	11.46	6.68
17	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80
18	Reserves excluding revaluation reserves	-	-	-	-	-	1,154.48
19	Earning per share (before extraordinary items) of Rs ___ each (not annualised):						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and the previous year (not to be annualized)	0.36	0.02	0.08	0.05	0.23	0.14
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.36	0.02	0.08	0.05	0.23	0.14
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	2,354,808	2,354,808	2,354,839	2,354,808	2,354,839	2,354,173
	Percentage of shareholding	47.67%	47.67%	47.67%	47.67%	47.67%	47.66%
2	Promoters & promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	1,336,073	1,336,073	1,336,073	1,336,073	1,336,073	1,336,073
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.68%	51.68%	51.68%	51.68%	51.68%	51.67%
	-Percentage of shares (as a % of the total share capital of the company)	27.05%	27.05%	27.05%	27.05%	27.05%	27.04%
	b) Non-encumbered						
	- Number of Shares	1,249,119	1,249,119	1,249,088	1,249,119	1,249,088	1,249,754
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.32%	48.32%	48.32%	48.32%	48.32%	48.33%
	-Percentage of shares (as a % of the total share capital of the company)	25.29%	25.29%	25.28%	25.29%	25.28%	25.30%

Notes :

- The above results have been approved by the Board of Directors at their meeting held on February 13, 2013. Auditors of the Company have carried out the Limited Review of the Unaudited Results.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 31st December, 2012, as appearing under "quarter ended 31st December, 2012" and under the head "Previous year ended 31st March, 2012 (Audited)", are computed based on the paid-up capital.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited

Milan Dalal
Chairman

Place : Mumbai
Date : February 13, 2013