



BOMBAY SWADESHI STORES LTD

Western India House, Sir P.M.Road, Fort, Mumbai 400 001
FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2013

(₹ in Lacs)

Sr. No	Particulars	STANDALONE					
		Quarter ended			Six Month ended		Year ended
		3 months ended 30.09.2013	Preceding 3 months ended 30.06.13	Corresponding 3 months ended 30.09.12 in the previous year	6 month ended 30.09.2013	Corresponding 6 month ended 30.09.12 in the previous year	12 months ended 31.03.13
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from Operations						
	a. Net Sales	298.38	255.15	306.47	553.53	585.42	1,292.10
	b. Other Operating Income	5.89	12.80	6.48	18.69	15.16	59.61
	Total Income from operations (net)	304.27	267.95	312.95	572.22	600.58	1,351.71
2	Expenses						
	a. Cost of materials Consumed and work in progress	-	-	-	-	-	-
	b. Changes in Inventories of Finished Goods and Stock-in-Trade	(74.23)	(22.89)	(39.12)	(97.12)	(87.76)	(130.22)
	c. Purchase of Stock-in-Trade	243.48	142.31	196.99	385.79	397.33	823.58
	d. Employee Benefits Expenses	45.52	45.28	49.73	90.80	102.77	201.67
	e. Depreciation and Amortisation Expenses	6.51	6.52	8.66	13.03	17.23	32.39
	f. Other Expenses	51.08	61.81	60.49	112.89	129.86	284.22
	Total Expenses	272.36	233.03	276.74	505.40	559.43	1,211.63
3	Profit/(Loss) from Operations before Other Income, Finance Costs and exceptional items (1-2)	31.91	34.91	36.21	66.82	41.14	140.08
4	Other Income	0.01	0.07		0.08	0.30	0.90
5	Profit/ Loss from ordinary activities before Finance Cost and Exceptional Items (3+4)	31.91	34.99	36.21	66.90	41.44	140.98
6	Finance Costs	26.79	26.87	34.98	53.66	57.00	121.13
7	Profit/ Loss from ordinary activities after Finance Cost but before Exceptional Items (5-6)	5.13	8.11	1.23	13.24	(15.55)	19.85
8	Exceptional items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	5.13	8.11	1.23	13.24	(15.55)	19.85
10	Tax Expenses						
	Current	4.00	0.90	-	4.90	-	4.10
	Deferred	-	-	-	-	-	-
	Excess Provision for taxation made for the previous year reversed	-	-	-	-	-	0.55
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	1.13	7.21	1.23	8.34	(15.55)	15.20
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1.13	7.21	1.23	8.34	(15.55)	15.20
14	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80
15	Reserves excluding revaluation reserves	-	-	-	-	-	1,169.67
16	(i) Earning per share (before extraordinary items) of Rs 2/- each (not annualised):						
	a) Basic	0.02	0.15	0.02	0.17	(0.31)	0.31
	b) Diluted	0.02	0.15	0.02	0.17	(0.31)	0.31
	(ii) Earning per share (after extraordinary items) of Rs 2/- each (not annualised):						
	a) Basic	0.02	0.15	0.02	0.17	(0.31)	0.31
	b) Diluted	0.02	0.15	0.02	0.17	(0.31)	0.31
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	2,357,046	2,354,808	2,354,808	2,357,046	2,354,808	2,354,808
	Percentage of shareholding	47.71%	47.67%	47.67%	47.71%	47.67%	47.67%
2	Promoters & promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	2,096,073	2,096,073	1,336,073	2,096,073	1,336,073	2,096,073
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	81.15%	81.08%	51.68%	81.15%	51.68%	81.08%
	-Percentage of shares (as a % of the total share capital of the company)	42.43%	42.43%	27.05%	42.43%	27.05%	42.43%
	b) Non-encumbered						
	- Number of Shares	486,881	489,119	1,249,119	486,881	1,249,119	489,119
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	18.85%	18.92%	48.32%	18.85%	48.32%	18.92%
	-Percentage of shares (as a % of the total share capital of the company)	9.86%	9.90%	25.29%	9.86%	25.29%	9.90%

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

Sr. No.		30th Sept 2013 (Unaudited)	31st March 2013 (Audited)
1.	EQUITY AND LIABILITIES		
	Shareholders' Funds		
	a. Share Capital	98.80	98.80
	b. Reserves and Surplus	1,178.01	1,169.67
	Sub-total - Shareholders' Funds	1,276.81	1,268.47
2.	Share Application Money pending allotment	-	-
3.	Non-Current Liabilities		
	a. Long-Term Borrowings	287.61	246.38
	Sub-total - Non-Current Liabilities	287.61	246.38
4.	Current Liabilities		
	a. Short-Term Borrowings	623.75	609.60
	b. Trade Payables	81.69	87.55
	c. Other Current Liabilities	21.26	19.95
	d. Short-Term Provisions	0.44	-
	Sub-total - Current Liabilities	727.15	717.10
	TOTAL EQUITY AND LIABILITIES	2,291.56	2,231.95
II.	ASSETS		
I.	Non-Current Assets		
	a. Fixed Assets		
	Tangible Assets	106.58	120.06
	Intangible Assets	42.31	45.83
	Capital work in progress	-	-
	b. Non-current Investment	6.12	6.12
	c. Long-Term Loans and Advances	162.44	151.44
	Sub-Total - Non-Current Assets	317.45	323.45
2.	Current Assets		
	a. Current Investments	-	-
	b. Inventories	1,754.42	1,657.34
	c. Trade Receivables	81.63	87.66
	d. Cash and cash equivalents	39.78	43.69
	e. Short-Term Loans and Advances	98.29	119.81
	f. Other Current Assets	-	-
	Sub-Total - Current Assets	1,974.11	1,908.49
	TOTAL ASSETS	2,291.56	2,231.95

Notes :

- The above results have been approved by the Board of Directors at their meeting held on November 14, 2013
- Auditors of the Company have carried out Limited Review of Unaudited Result.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 30th September, 2013, as appearing under "quarter ended 30th September, 2013" and under the head "Previous year ended 31st March, 2013 (Audited)", are computed based on the paid-up capital.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited
 Sd/-

Place : Mumbai
 Date : November 14, 2013

Milan Dalal
 Chairman