

BRANCHES :
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BOMBAY SWADESHI STORES LTD.

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Unaudited Financial Results for the quarter ended 30th September, 2012

ESTD. 1906

(Rs. In Lacs)

SR NO.	Particulars	STANDALONE					
		Quarter ended			Six months ended		
		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	Twelve months ended 31.03.12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income from Operations						
	a. Net Sales						
	b. Other Operating Income	306.47	278.95	408.63	585.42	750.41	1,548.58
	Total Income from operations (net)	6.48	8.67	7.15	15.16	16.02	40.45
2	Expenses	312.95	287.63	415.78	600.58	766.43	1,589.03
	a. Consumption of Raw Material						
	b. (Increase) / Decrease in stock in trade	(39.12)	(48.63)	(36.94)	(87.76)	(150.15)	(45.98)
	c. Purchase of Traded Goods	196.99	200.34	233.35	397.33	546.65	888.72
	d. Employees Cost	49.73	53.04	64.01	102.77	128.28	247.61
	e. Depreciation	8.66	8.57	7.86	17.23	16.52	37.46
	f. Other Expenses	60.49	69.37	123.37	129.86	178.40	368.05
	Total	276.74	282.70	391.65	559.43	719.70	1,495.86
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	36.21	4.93	24.13	41.14	46.73	93.17
4	Other Income	-	0.30	-	0.30	-	1.03
5	Profit before Interest & Exceptional Items (3+4)	36.21	5.23	24.13	41.44	46.73	94.20
6	Finance Costs	34.98	22.02	22.13	57.00	35.31	86.82
7	Profit after Interest but before Exceptional Items (5-6)	1.23	(16.78)	2.00	(15.55)	11.42	7.38
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities Before Tax (7+8)	1.23	(16.78)	2.00	(15.55)	11.42	7.38
10	Tax Expenses	-	-	0.30	-	3.90	0.70
	Current	-	-	-	-	-	-
	Deferred	-	-	0.30	-	3.90	0.70
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	1.23	(16.78)	1.70	(15.55)	7.52	6.68
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1.23	(16.78)	1.70	(15.55)	7.52	6.68
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit (+)/Loss (-) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1.23	(16.78)	1.70	(15.55)	7.52	6.68
17	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80	98.80	98.80	98.80
18	Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	1,154.48
19	Earning per share (before extraordinary items) of Rs _____ each (not annualised):						
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and the previous year (not to be annualized)	0.02	(0.34)	0.02	(0.31)	0.15	0.14
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.02	(0.34)	0.02	(0.31)	0.15	0.14
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	2,354,808	2,354,173	2,354,839	2,354,808	2,354,839	2,354,173
	Percentage of shareholding	47.67%	47.66%	47.67%	47.67%	47.67%	47.66%
2	Promoters & promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	1,336,073	1,336,073	1,336,073	1,336,073	1,336,073	1,336,073
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.68%	51.67%	51.68%	51.68%	51.68%	51.67%
	-Percentage of shares (as a % of the total share capital of the company)	27.05%	27.04%	27.05%	27.05%	27.05%	27.04%
	b) Non-encumbered						
	- Number of Shares	1,249,119	1,249,754	1,249,088	1,249,119	1,249,088	1,249,754
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.32%	48.33%	48.32%	48.32%	48.32%	48.33%
	-Percentage of shares (as a % of the total share capital of the company)	25.29%	25.30%	25.28%	25.29%	25.28%	25.30%

Notes :

- The above results have been approved by the Board of Directors at their meeting held on November 12, 2012. Auditors of the Company have carried out the Limited Review of the Unaudited Results.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 30th September, 2012, as appearing under "quarter ended 30th September, 2012" and under the head "Previous year ended 31st March, 2012 (Audited)", are computed based on the paid-up capital.
- There were no investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited

Milan Dalal
Chairman

Place : Mumbai
Date : November 12, 2012