



BOMBAY SWADESHI STORES LTD

Western India House, Sir P.M.Road, Fort, Mumbai 400 001

Unaudited Financial Results for the quarter ended 30th June, 2012

(Rs. in Lakhs)

SR NO.	Particulars	STANDALONE		
		3 months ended 30.06.12	Corresponding 3 months ended 30.06.11 in the previous year	Twelve months ended 31.03.12
		Unaudited	Unaudited	Audited
1	Income from Operations			
	a. Net Sales	278.95	367.86	1,548.58
	b. Other Operating Income	8.67	8.80	40.45
	Total Income from operations (net)	287.63	376.66	1,589.03
2	Expenses			
	a. Consumption of Raw Material			
	b. (Increase) / Decrease in stock in trade	(48.63)	(113.20)	(45.98)
	c. Purchase of Traded Goods	200.34	313.29	888.72
	d. Employees Cost	53.04	64.26	247.61
	e. Depreciation	8.57	8.67	37.46
	f. Other Expenses	69.37	81.10	368.05
	Total	282.70	354.11	1,495.86
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4.93	22.55	93.17
4	Other Income	0.30	0.06	1.03
5	Profit before Interest & Exceptional Items (3+4)	5.23	22.61	94.20
6	Finance Costs	22.02	13.18	86.82
7	Profit after Interest but before Exceptional Items (5-6)	(16.78)	9.43	7.38
8	Exceptional items	-	-	-
9	Profit / (Loss) from Ordinary Activities Before Tax (7+8)	(16.78)	9.43	7.38
10	Tax Expenses			
	Current	-	3.60	0.70
	Deferred	-	-	-
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	(16.78)	5.83	6.68
12	Extraordinary Items	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(16.78)	5.83	6.68
14	Share of profit/(loss) of associates	-	-	-
15	Minority Interest	-	-	-
16	Net Profit (+)/Loss (-) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	(16.78)	5.83	6.68
17	Paid-up equity share capital (Face Value of Rs.2/-each)	98.80	98.80	98.80
18	Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year)	-	-	1,154.48
19	Earning per share (before extraordinary items) of Rs. (not annualised):			
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and the previous year (not to be annualized)	(0.34)	0.12	0.14
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.34)	0.12	0.14
A	PARTICULARS OF SHAREHOLDING			
1	Public Shareholding			
	Number of Shares	2,354,173	2,354,839	2,354,173
	Percentage of shareholding	47.66%	47.67%	47.66%
2	Promoters & promoter group Shareholding			
a)	Pledged / Encumbered			
	- Number of Shares	1,336,073	1,336,073	1,336,073
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	51.67%	51.68%	51.67%
	- Percentage of shares (as a % of the total share capital of the company)	27.04%	27.05%	27.04%
b)	Non-encumbered			
	- Number of Shares	1,249,754	1,249,088	1,249,754
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	48.33%	48.32%	48.33%
	- Percentage of shares (as a % of the total share capital of the company)	25.30%	25.28%	25.30%

Note :

- The above results have been approved by the Board of Directors at their meeting held on August 14, 2012. Auditors of the Company have carried out the Limited Review of the Unaudited Results.
- Earnings per share (EPS) in the Unaudited Results for the quarter ended 30th June, 2012, as appearing under "quarter ended 30th June, 2012" and under the head "Previous year ended 31st March, 2012 (Audited)", are computed based on the paid-up capital.
- There were no Investor complaints pending as at the beginning of the quarter. The Company has not received any complaint during this quarter.
- Previous period figures have been regrouped / rearranged / reclassified in confirmation with the amended format.

For Bombay Swadeshi Stores Limited

Sd/-

Milan Dalal
Chairman

Place: Mumbai
Date: August 14, 2012